



PSAL Limited

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Form 111 – Loan Application Checklist

Rev: 20090624

Att:
Brokers & Prospective Borrowers,

Please find a list of information and or documents required by PSAL Limited to support a normal loan application, by providing these documents with the application will speed up your application process and make for an earlier settlement if approved;

1	Fully completed PSAL Loan Application Form, taking special care to complete it fully and to sign & initial all pages of the application.	<input type="checkbox"/>
2	100 Points of ID (<i>Clear & Legible</i>) for each Applicant	<input type="checkbox"/>
3	Fully explained and supported Finance Take-out method (<i>how are you going to pay back the loan if approved</i>).	<input type="checkbox"/>
4	Fully itemised explanation & support documentation of what funds are being used for.	<input type="checkbox"/>
5	Explanation of any problems with credit file.	<input type="checkbox"/>
6	If property is being sold as part of the take-out then provide documents that show the appointment of the real-estate agent to sell the property.	<input type="checkbox"/>
7	(i) Recent Valuation of Security (<i>not more than 3 months old</i>) OR if unable to provide a recent valuation of the property -	<input type="checkbox"/>
	(ii) #1 - Real Estate appraisal of the property.	<input type="checkbox"/>
	(iii) #2 - Real Estate appraisal of the property.	<input type="checkbox"/>
	(iv) #3 - Real Estate appraisal of the property.	<input type="checkbox"/>
8	Current Rates Statement (<i>showing status of arrears if any</i>) of each security	<input type="checkbox"/>
9	(i) Details of motor vehicles, boats or other security being provided, also include -	<input type="checkbox"/>
	(ii) #a – 2 x Photos of each (<i>from different angles by email preferred</i>)	<input type="checkbox"/>
	(iii) #b – Registration Certificate, (<i>must show Rego, VIN & Engine numbers</i>)	<input type="checkbox"/>
	(iv) #c – Copy of the Insurance for each (<i>if applicable</i>)	<input type="checkbox"/>
10	Current Body Corp Statement (<i>showing status of arrears if any</i>) on each security	<input type="checkbox"/>
11	Copy of Current Insurance Policy on each security	<input type="checkbox"/>
12	Current Statement from each Mortgagee (<i>showing status of arrears if any</i>) on each security	<input type="checkbox"/>
13	Current Rental Statement if property is rented.	<input type="checkbox"/>
14	Details of Rental Agent (if any), provide a copy of the rental agreement.	<input type="checkbox"/>
15	(i) Business/Investment trading bank account statements (<i>last 3 x months</i>)	<input type="checkbox"/>
	(ii) Bank Account Details of the Applicant for deposit of funds (Account Name, BSB & Acc #)	<input type="checkbox"/>
16	Copy of ABN from the ATO	<input type="checkbox"/>
17	Copy of Incorporation Certificate of Company (if applicable)	<input type="checkbox"/>
18	Copy of Trust document (if applicable)	<input type="checkbox"/>